

27 July 2018

ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000



General: +61 2 9235 4888
Facsimile: +61 2 9235 4800
Website: www.mffcapital.com.au
ABN: 32 121 977 884

**MFF Capital Investments Limited
Final share buy-back notice**

On 28 July 2017 the Company announced the extension of its buy-back through the lodgement of an Appendix 3D advising that the buy-back is extended to 9 September 2018.

The Company will cease the buyback authorisation effective immediately, in current market conditions. Accordingly, attached to this notice is an Appendix 3F Final share buy-back notice.

Yours faithfully,

A handwritten signature in blue ink, appearing to be 'G. Stirton', with a long horizontal flourish extending to the right.

**Geoffrey Stirton
Company Secretary**

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

MFF Capital Investments Limited

32 121 977 884

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On market

Details of all shares/units bought back

2 Number of shares/units bought back

13,155,651

3 Total consideration paid or payable for the shares/units

\$8,256,722

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$0.80
date: 16/04/2012

lowest price: \$0.56
date: 02/11/2009

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Company Secretary

Date: 27 July 2018

Print name:

Geoffrey Stirton

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