



MFF

CAPITAL INVESTMENTS LIMITED

MLC Centre
Level 36, 19 Martin Place
Sydney NSW 2000 AUSTRALIA

General: +61 2 9235 4888
Facsimile: +61 2 9235 4800
Website: www.mffcapital.com.au
ABN: 32 121 977 884

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday 17 April 2020 was \$3.019 pre-tax (cum 2.5 cent per share fully franked interim dividend)² (30 June 2019 \$3.225), and \$2.515 post-tax¹.

Net cash (including short term receivables) shown as a percentage of investment assets and net cash, was approximately 33.9% at 17 April 2020.

MFF has a further tax instalment of approximately \$41.4 million (approximately 7.55 cents per share) due by month end. When paid this instalment will reduce pre tax NTA figures accordingly.

Authorised by

Marcia Venegas | Company Secretary
20 April 2020

¹ Net tax liabilities are current tax liabilities and deferred tax liabilities, less tax assets.

² Figures are cum interim dividend 2.5 cents per share fully franked, dividend ex date 24 April 2020 and payable 15 May 2020.

Additional information (per ASX Listing Rules, Chapter 19):

Pre-tax NTA (<u>after</u> accounting provision for dividend)	\$2.994
Post-tax NTA (<u>after</u> accounting provision for dividend)	\$2.490

All figures are unaudited and approximate.