



CAPITAL INVESTMENTS LIMITED

MLC Centre
Level 36, 19 Martin Place
Sydney NSW 2000 AUSTRALIA

General: +61 2 9235 4887
Facsimile: +61 2 9235 4800
Website: www.mffcapital.com.au
ABN: 32 121 977 884

MFF Capital Investments Limited ('MFF') **Weekly Net Tangible Assets ('NTA')**

MFF advises that its approximate weekly NTA per share as at Thursday 1 April 2021 was \$3.083 pre-tax (cum 3.0 cent per share fully franked interim dividend)² (30 June 2020 \$2.809), and \$2.669 post-tax¹.

Net borrowings shown as a percentage of investment assets, was approximately 3.9% at 1 April 2021.

Authorised by

Marcia Venegas | Company Secretary

7 April 2021

¹ Net tax liabilities are current tax liabilities and deferred tax liabilities, less tax assets.

² Figures are cum interim dividend 3.0 cents per share fully franked, dividend ex-date 23 April 2021 and payable 14 May 2021.

Additional information (per ASX Listing Rules, Chapter 19):

Pre-tax NTA (<u>after</u> accounting provision for dividend)	\$3.053
Post-tax NTA (<u>after</u> accounting provision for dividend)	\$2.639

All figures are unaudited and approximate.

Figures are not adjusted for unexercised MFF Options (MFFOA).