



CAPITAL INVESTMENTS LIMITED

Level 36, 25 Martin Place
Sydney NSW 2000 AUSTRALIA

General: +61 2 9235 4887
Facsimile: +61 2 9235 4800
Website: www.mffcapital.com.au
ABN: 32 121 977 884

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday 24 February 2023 was \$2.924 pre-tax (cum 4.5 cent per ordinary share fully franked interim dividend)¹ (30 June 2022 \$2.744), and \$2.586 post-tax².

Net borrowings shown as a percentage of investment assets, were approximately 14.5% at 24 February 2023.

Authorised by

Marcia Venegas | Company Secretary
27 February 2023

¹ Figures are cum interim dividend 4.5 cents per ordinary share fully franked, dividend ex-date 21 April 2023 and payable 12 May 2023.

² Net tax liabilities are current tax liabilities and deferred tax liabilities, less tax assets.

Additional information (per ASX Listing Rules, Chapter 19):

Pre-tax NTA (<u>after</u> accounting provision for dividend)	\$2.879
Post-tax NTA (<u>after</u> accounting provision for dividend)	\$2.541

All figures are unaudited and approximate.