



Level 36, 25 Martin Place
Sydney NSW 2000 AUSTRALIA

General: +61 2 9235 4887
Facsimile: +61 2 9235 4800
Website: www.mffcapital.com.au
ABN: 32 121 977 884

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday 5 April 2024 was \$4.308 pre-tax (cum 6.0 cent per ordinary share fully franked interim dividend)¹ (30 June 2023 \$3.398), and \$3.588 post-tax².

Net borrowings shown as a percentage of investment assets, were approximately 6.9% at 5 April 2024.

Authorised by

Marcia Venegas | Company Secretary

8 April 2024

¹ Figures are cum interim dividend 6.0 cents per ordinary share fully franked, dividend ex-date 22 April 2024 and payable 14 May 2024.

² Net tax liabilities are current tax liabilities and deferred tax liabilities, less tax assets.

Additional information (per ASX Listing Rules, Chapter 19):

Pre-tax NTA (<u>after</u> accounting provision for dividend)	\$4.248
Post-tax NTA (<u>after</u> accounting provision for dividend)	\$3.528

All figures are unaudited and approximate.