Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme	MAGELLAN FINANCIAL GROUP LTD
ACN/ARSN	108 437 592

1. Details of substantial holder (1)

Name	State form	Street	Corporation	and	subsidiaries	named	in	Annexures	to	this
ACN/ARSN (if applicable)										
-										
The holder ceased to be a substa	antial hold	ler on	$\underline{15}/\underline{07}/\underline{2024}$							
The previous notice was given to	the comp	bany on	<u>12/07/2024</u>							
The previous notice was dated			<u>10/07/2024</u>							

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Annexure B & C					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure A	

Signature

print name	Alok Maheshwary	capacity	Authorised signatory
sign here	the blackert-	date	17/07/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure A referred to in Form 605 Notice of ceasing to be a substantial holder

Annexure A

tlee blakert ______ 17 July 2024

Alok Maheshwary Authorised Signatory

4. Addresses

Name	Address
STATE STREET GLOBAL ADVISORS, INC.	1 Iron Street, Boston MA 02210, United States
STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Level 15, 420 George Street, Sydney NSW 2000, Australia
STATE STREET BANK AND TRUST COMPANY	One Congress Street, Suite 1, Boston MA 02114, United States

This is Annexure B referred to in Form 605 Notice of ceasing to be a substantial holder

2. Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to Change	Class and number	of Securities affected	Person's Votes affected
	STATE STREET GLOBAL ADVISORS, INC.	Sale	9.49	Ordinary	(5,992)	(5,992)
12-Jul-2024	STATE STREET GLOBAL ADVISORS, AUSTRALIA, LIMITED	Purchase	9.44	Ordinary	685	685
	STATE STREET GLOBAL ADVISORS, INC. STATE STREET BANK AND TRUST COMPANY	In specie application Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a n/a	Ordinary Ordinary	634	634
		GROUP - Refer Part B of Annexure C		Ordinary	4	4
	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	1	1
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	(167)	(167)
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	10	10
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS	n/a	Ordinary	(490)	(490)
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	106	106
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	16	16
		GROUP - Refer Part B of Annexure C			-	
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	(4,108)	(4,108
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	6	1
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	1	
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Return of securities provided to secure a securities loan to THE GOLDMAN SACHS	n/a	Ordinary	(245)	(245
		GROUP - Refer Part B of Annexure C			,	
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	8,441	8,44
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	629	62
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS	n/a	Ordinary	(353,377)	(353,377
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	4,438	4,43
		GROUP - Refer Part B of Annexure C	-			
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	636	636
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	(169,081)	(169,081
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	1,055	1,055
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Return of securities provided to secure a securities loan to THE GOLDMAN SACHS	n/a	Ordinary	(60)	(60
		GROUP - Refer Part B of Annexure C				
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	(50,993)	(50,993
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	580	58
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS	n/a	Ordinary	(8)	(8
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Return of securities provided to secure a securities loan to THE GOLDMAN SACHS	n/a	Ordinary	(27,904)	(27,904
		GROUP - Refer Part B of Annexure C			86	
	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	86	86
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	6	6
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	(3,978)	(3,978
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	230	230
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	41	41
	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Return of securities provided to secure a securities loan to THE GOLDMAN SACHS	n/a	Ordinary	(10,414)	(10,414
		GROUP - Refer Part B of Annexure C				
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	133	13
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	11	11
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS	n/a	Ordinary	(6,294)	(6,294
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	1,126	1,126
12 101 2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	110	110
		GROUP - Refer Part B of Annexure C			-	
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	(35,908)	(35,908
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	6	6
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	1	1
	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Return of securities provided to secure a securities loan to THE GOLDMAN SACHS	-1-	Ordinary	(227)	(227
		GROUP - Refer Part B of Annexure C	n/a			
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	739	73
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	121	12
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Return of securities provided to secure a securities loan to THE GOLDMAN SACHS	n/a	Ordinary	(53,993)	(53,993
	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary		
		GROUP - Refer Part B of Annexure C			2	
12-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Ordinary	1	1
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS	n/a	Ordinary	(98)	(98
11-Jul-2024	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C Transfer of title of securities to secure a securities loan from THE GOLDMAN SACHS	n/a	Ordinary	29	29
	STATE STREET BANK AND TRUST COMPANY	GROUP - Refer Part B of Annexure C	n/a	Ordinary	(1.380)	14 000
15-Jul-2024	STATE STREET BANK AND TRUST COMPANY	Return of securities provided to secure a securities loan to THE GOLDMAN SACHS GROUP - Refer Part B of Annexure C	n/a	Urdinary	(1,380)	(1,380)

This is Annexure C referred to in Form 605 Notice of ceasing to be a substantial holder

Annexure C

17 July 2024
Alok Maheshwary

Authorised Signatory

2. Changes in relevant interests

State Street Bank and Trust Company will, if requested by the company or responsible entity to whom this form must be given under the Corporations Act 2001 (Cth) or if requested by the Australian Securities and Investment Commission (ASIC), provide a copy of the master securities lending agreement/s and security agreement/s referred to below to the company, responsible entity or ASIC.

Part A: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires relevant interest as lender of the securities under securities lending authorisation agreement, subject to obligation to return under the agreement. (State Street Bank and Trust Company has lent the securities and retains relevant interest as per Part B of this Annexure.)

Type of agreement	Securities Lending Authorisation Agreement/ Global Master Securities Lending Agreement/ Securities Loan Agreement
Parties to agreement	 State Street Bank and Trust Company The entity referred to in the relevant part of Annexure B to this notice
Can the parties exercise voting rights attaching to the securities?	 No Yes. (Borrower has the right to vote, but may on-lend securities)
If yes, in what circumstances	 Only if instructed to by the borrower As determined by the owner of the securities
Transfer date	The dates on which the securities were delivered by State Street Bank and Trust Company as lender are set out in Annexure B to this notice
Scheduled return date	No scheduled return date
Does the borrower have the right to return the securities early?	No scheduled return date. Borrower can return securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Borrower can return securities or equivalent securities at any time subject to giving notice
Does the lender have the right to recall the securities early (ie before the scheduled return date)?	No scheduled return date. Lender can require return of securities or equivalent securities at any time subject to giving notice
If yes, in what circumstances	Lender can require return of securities or equivalent securities at any time subject to giving notice
Are there any circumstances in which the borrower is not required to return securities or equivalent securities on settlement?	No
If yes, detail any exceptions	n/a

Part B: For relevant interests arising out of lending securities - State Street Bank and Trust Company acquires a relevant interest in securities through taking a security interest ("title transfer") over the securities as collateral to secure a securities loan. (See Part A of this Annexure for securities loan details.)

	•				
Type of agreement	Global Master Securities Lending Agreement				
Type of agreement	Securities Lending Authorisation Agreement				
Darkias ta anno 11	(1) State Street Bank and Trust Company				
Parties to agreement	(2) The entity referred to in the relevant part of Annexure B to this notice				
Can the parties exercise voting rights attaching to the securities?	(1) Yes, but only if the borrower defaults and ownership is enforced				
can the parties exercise voting rights attaching to the secondes?	(2) Yes				
	 Only if the borrower defaults and ownership is enforced 				
If yes, in what circumstances	(2) In accordance with ordinary rights as registered holder, either directly or through nominee holder				
Transfer date	The dates on which the securities were transferred, as indicated in Annexure B to this notice				
Scheduled return date	No scheduled return date. Securities collateral is returned on termination of related securities loan				
Does the borrower have the right to have the securities returned early?	No scheduled return date. Securities collateral is returned on termination of related securities loan or the provision of				
boes the borrower have the right to have the securities returned early!	alternative collateral				
If yes, in what circumstances	At any time subject to returning the borrowed securities or equivalent securities or providing alternative collateral				
if yes, if what circuitstances	nearly time subject to retaining the borrowed securities of equivalent securities of providing alternative consterial				
Are there any circumstances in which the lender is not required to return securities collateral	No, assuming the borrower returns the borrowed securities or equivalent securities				
on settlement?	ivo, assuming the borrower returns the borrowed securities of equivalent securities				
If yes, detail any exceptions	n/a (lender must return securities collateral if the borrower returns the borrowed securities or equivalent securities)				
וו אָכָי, טכנמו מווא באנבטוטויז	The fielder must return securities contreas in the borrower returns the borrower securities of equivalent securities)				