



CAPITAL INVESTMENTS LIMITED

Level 36, 25 Martin Place
Sydney NSW 2000 AUSTRALIA

General: +61 2 9235 4887
Facsimile: +61 2 9235 4800
Website: www.mffcapital.com.au
ABN: 32 121 977 884

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ASX Limited
ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

MFF CAPITAL INVESTMENTS LIMITED **Announcement of MFF Bonus Share Plan and changes to the DRP Rules**

MFF Capital Investments Limited ('**MFF**') today announces the introduction of a Bonus Share Plan ('**BSP**'). The BSP, together with the MFF Dividend Reinvestment Plan ('**DRP**') (together, the '**Plans**'), will operate for MFF's fully franked dividend for the period ended 30 June 2023 ('**Final Dividend**'). Eligible shareholders can elect to participate in the BSP or the DRP, or may elect partial participation in both (but shares participating in the BSP cannot simultaneously participate in the DRP).

Under the BSP and subject to the terms of the BSP Rules, eligible shareholders may elect not to receive an MFF dividend in respect of all or part of their shares, and to receive instead additional fully paid MFF shares issued as bonus shares to the equivalent of the MFF dividend foregone.

The BSP Rules can be found on MFF's website at <https://www.mffcapital.com.au/> and should be read in full. You may elect to participate in the BSP by:

- registering and logging into your account on the InvestorServe platform at www.investorserve.com.au; or
- completing a BSP election form. You can request a form by contacting MFF's Share Registry, Boardroom Pty Ltd, on 1300 005 016 (from within Australia), +61 2 9290 9600 (from outside Australia) or emailing magellan@boardroomlimited.com.au.

MFF recommends that shareholders seek professional advice about the BSP and its operation before participating.

MFF has also taken the opportunity to update the DRP Rules which can be found on MFF's website at <https://www.mffcapital.com.au/>.

Key dates in relation to the Final Dividend and the Plans are as follows:

Ex-Dividend Date	Friday 6 October 2023
Record Date	Monday 9 October 2023
Last Election Date for Plans	5:00 pm AEDT, Tuesday 10 October 2023
Payment Date, Issue Date	Friday 3 November 2023

Authorised by the MFF Board

For further information, please contact:

Marcia Venegas
Company Secretary
Ph (02) 9235 4897